

	Name of the Issue: Brainbees S	olutions Limited				Last Updated On:	
_	Type of Issue		Initial Public Offer				
2	Issue Size (Rs Mn)		41,937.28				
2	*Source: Prospectus		41,937.26				
3	Grade of issue along with name of the rating agency						
•	Name	NA					
	Grade	NA NA					
4	Subscription Level (Number of times)		12.51*				
•	*Figure is prior to rejections						
	Source: Minutes for basis of allotment dated August 9, 2024						
	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock						
5	exchanges						
	Particulars				%age		
	(i) On Allotment **				22.96%		
	(ii) at the end of the 1st Quarter immediately after the listing				Net Assistant		
	of the issue (September 30, 2024)^				Not Available		
	(iii) at the end of 1st FY (March 31, 2025)*				Not Available		
	(iv) at the end of 2nd FY (March 31, 2026)*				Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*				Not Available		
	** Basis of allotment						
	^ Holding of institutions category as disclosed to Stock Exchanges						
	* QIB Holding not disclosed as reporting for relevant period has not been						
	completed						
6	Financials of the issuer						
					(Rs. Million)		
	B 11 4		1st FY	2nd FY	3rd FY		
	Particulars		(March 31, 2025)*	(March 31, 2026)*	(March 31, 2027)*		
	Income from operations		Not Available	Not Available	Not Available		
	Net Profit for the period		Not Available	Not Available	Not Available		
	Paid up equity share capital Reserves excluding revaluation reserves		Not Available	Not Available	Not Available		
	* Financials not available as reporting for the relevant years has not been		Not Available	Not Available	Not Available		

completed. 7 Trading Status

The equity shares of Brainbees Solutions Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") in August 2024

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

*Trading status not disclosed as the relevant fiscal year has not completed. Source: Stock exchange data

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed/Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available



* Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

Status of implementation of project/ commencement of commercial

production

(i) as disclosed in the offer document

(iii) Actual implementation

(iiii) Reasons for delay in implementation, if any

Not applicable

Not applicable

10 Status of utilization of issue proceeds

(i) As disclosed in the offer document

Total estimated cost				Amount to be funded from	Estimated deployment of Net	Estimated deployment of Net	Estimated deployment of Net
1,8 1,8	Sr.No	Particulars	Iotal estimated cost	Net Proceeds	Proceeds in Fiscal 2025	Proceeds in Fiscal 2026	Proceeds in Fiscal 2027
1 Stating un new modern than stones under the RabyHigh Standa 142.00	1	Expenditure by Company for: (i) setting up new modern stores under the					
Lease payments for existing identified modern stores owned and operated by 142.00 331.00 230.00 250.00 470.00 10		'BabyHug' brand; and (ii) setting up a warehouse, in India^	1,081.00	1,081.00	176.00	431.00	474.00
L. Company in full field in folial	i)	Setting up new modern stores under the 'BabyHug' brand	939.00	939.00	176.00	431.00	332.00
Company in India* 1931.00 931.00 260.00 470.00	ii)	Setting up a warehouse^	142.00	142.00	-	-	142.00
Investment in Subsidiary, Dijetal Age for (i) getting up new modern stores under the First Cy brain and not be first Cy brain and note from brea trans to Groupsey, and (i) liease payments for existing identified modern stores under the First Cy brain and other home trans to Groupsey and (ii) liease payments for existing identified modern stores under the First Cy brain and other home trans to Groupsey (ii) by Digital Age in India ' 2,986.00 2,986.00 359.00 359.00 748.00 149.00 149.00 359.00 359.00 748.00 149.00 1		Lease payments for existing identified modern stores owned and operated by					
March the FirstCry brand and other home brands of Company, and (i) lease payments for existing identified modern stores owned and operated by payments for existing identified modern stores owned and operated by a serious payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments for existing identified modern stores owned and controlled (in the payments owned owned in stores; and (ii) setting up warehousely in SA* (iii) setting up warehousely in SA* (iiii) sett	II.	Company in India^	931.00	931.00	226.00	470.00	235.00
Page 10 Page 11 Page 12 Page 12 Page 12 Page 13 Page 13 Page 14 Page		Investment in Subsidiary, Digital Age for (i) setting up new modern stores					
1.		under the FirstCry brand and other home brands of Company; and (ii) lease					
Setting up new modern stores under the First Cry brand and other home 1,690.00 1,690.00 359.00 748.00 748.00 1,690.00 1,690.00 359.00 748.00 748.00 1,690.00 1,690.00 1,690.00 359.00 359.00 369.0		payments for existing identified modern stores owned and operated by					
Name's of Company	III.	Digital Age in India ^	2,996.00	2,996.00	674.00	1,397.00	925.00
Lease payments for existing identified modern stores owned and controlled 1,306.00 1,306.00 315.00 649.00 64		Setting up new modern stores under the FirstCry brand and other home					
1, 06,00 1,206,00 315.00 649.00 1, 1,006,00 1,206,00 315.00 649.00 1, 1,006,00 1,556,00 1,556,00 503.00 514.00 1, 1,556,00 1,556,00 1,556,00 503.00 514.00 1, 1,556,00 1,556,00 230.00 242.00 1, 1,556,00 230.00 242.00 1, 1,556,00 230.00 242.00 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	i)	brands of Company ^	1,690.00	1,690.00	359.00	748.00	583.00
No. Investment in Subsidiary, FirstCry Trading for overseas expansion by: (i)		Lease payments for existing identified modern stores owned and controlled					
Setting up new modern stores; and (ii) setting up warehouse(s) in KSA* 1,556.00 1,556.00 503.00 514.00 1,5	ii)	by Digital Age in India^	1,306.00	1,306.00	315.00	649.00	342.00
Of which: a) Setting up new modern stores ^ 220.00 726.00 230.00 242.00 b) Setting up new modern stores ^ 330.00 830.00 273.00 272.00 comparison of monitoring agency, if applicable (ii) Comments on use of funds (iii) Actual unificancy is a fund of monitoring agency about the end (iii) Actual on the Offer Document (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservations expressed by the monitoring agency about the end (iii) Agroupe reservation expressed by the monitoring agency about the end (iii) Agroupe reservation expres	IV.	Investment in Subsidiary, FirstCry Trading for overseas expansion by: (i)					
a) Setting up new modern stores ^ 726.00 726.00 230.00 230.00 242.00 b) Setting up ware mousers* 830.00 830.00 230.00 273.00 272.00 Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in our Subsidiary, Globalbees Brands towards acquisition of Investment in Our Subsidiary, Globalbees Brands towards acquisition of Investment in Our Subsidiary, Globalbees Brands towards acquisition of Investment in Our Subsidiary, Globalbees Brands towards acquisition of Investment in Our Subsidiary, Globalbees Brands towards acquisition of Investment in Our Subsidiary, Globalbees Brands towards acquisition of Investment in Ou		setting up new modern stores; and (ii) setting up warehouse(s) in KSA^	1,556.00	1,556.00	503.00	514.00	539.00
Not a ware from the control of the		Of which:					
Investment in our Subsidiary, Globalbees Brands towards acquisition of V. additional stake in our step-down Subsidiaries VI. Sales and marketing initiatives Technology and data science cost including cloud and server hosting related VII. costs Funding inorganic growth through acquisition and other strategic initiatives VIII. and general corporate purposes#* 5,187.35 5,187.35 1,720.00	a)	Setting up new modern stores ^	726.00	726.00	230.00	242.00	254.00
V. additional stake in our step-down Subsidiaries 1,690.00 1,690.00 974.00 282.00 VI. Sales and marketing initiatives N.A. 2,000.00 660.00 670.00 VI. Costs N.A. 576.00 192.00 192.00 VII. Outs N.A. 576.00 192.00 1,720.00 VIII. and general corporate purposes#* 5,187.35 5,187.35 1,720.00 1,720.00 VIII. ii) Actual utilization (iii) Reasons for deviation, if any Not available Not available Not available Comments of monitoring agency, if applicable Not applicable Not applicable (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end Not applicable	b)	Setting up warerhouses*	830.00	830.00	273.00	272.00	285.00
VI. Sales and marketing initiatives N.A. 2,000.00 660.00 670.00 Technology and data science cost including cloud and server hosting related VII. costs N.A. 576.00 192.00 192.00 Funding inorganic growth through acquisition and other strategic initiatives VIII. and general corporate purposes≢* 5,187.35 5,187.35 1,720.00 1,720.00 Total Net Proceeds 16,017.35 5,125.00 5,676.00 (ii) Actual utilization Not available (iii) Reasons for deviation, if any Not available 11 Comments of monitoring agency, if applicable (i) Comments of monitoring agency, if applicable (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document objects stated in the Offer Document Not applicable (iii) Any other reservations expressed by the monitoring agency about the end		Investment in our Subsidiary, Globalbees Brands towards acquisition of					
Technology and data science cost including cloud and server hosting related VII. costs N.A. 576.00 192.00 192.00 Funding inorganic growth through acquisition and other strategic initiatives VIII. and general corporate purposes#* 5,187.35 5,187.35 1,720.00 1,720.00 Total Net Proceeds 16,017.35 5,125.00 5,676.00 (ii) Actual utilization (iii) Reasons for deviation, if any Not available (iii) Reasons for deviation, if any Not available (ii) Comments on use of funds Not applicable (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end	٧.	additional stake in our step-down Subsidiaries	1,690.00	1,690.00	974.00	282.00	434.00
VII. costs N.A. 576.00 192.00 192.00 Funding inorganic growth through acquisition and other strategic initiatives VIII. and general corporate purposes#* 5,187.35 5,187.35 1,720.00 1,720.00 Total Net Proceeds 16,017.35 5,125.00 5,676.00 (ii) Actual utilization (iii) Reasons for deviation, if any Not available (i) Comments of monitoring agency, if applicable (ii) Comments on use of funds (iii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iiii) Any other reservations expressed by the monitoring agency about the end Not applicable	VI.	Sales and marketing initiatives	N.A.	2,000.00	660.00	670.00	670.00
Funding inorganic growth through acquisition and other strategic initiatives ### ### ### ### ### ### ### ### ### #		Technology and data science cost including cloud and server hosting related					
VIII. and general corporate purposes#* 5,187.35 5,187.35 1,720.00 Total Net Proceeds 16,017.35 5,125.00 5,676.00 (ii) Actual utilization (iii) Reasons for deviation, if any Not available Not available 11 Comments of monitoring agency, if applicable Not applicable (ii) Comments on use of funds (iii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iiii) Any other reservations expressed by the monitoring agency about the end Not applicable	VII.	costs	N.A.	576.00	192.00	192.00	192.00
Total Net Proceeds 16,017.35 5,125.00 5,676.00 (ii) Actual utilization (iii) Reasons for deviation, if any Not available 11 Comments of monitoring agency, if applicable (i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end		Funding inorganic growth through acquisition and other strategic initiatives					
(ii) Actual utilization (iii) Reasons for deviation, if any Comments of monitoring agency, if applicable (i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end	VIII.	and general corporate purposes#*	5,187.35	5,187.35	1,720.00	1,720.00	1,747.35
(iii) Reasons for deviation, if any Comments of monitoring agency, if applicable (i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end		Total Net Proceeds		16,017.35	5,125.00	5,676.00	5,216.35
(iii) Reasons for deviation, if any Comments of monitoring agency, if applicable (i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end							
11 Comments of monitoring agency, if applicable (i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end							
(i) Comments on use of funds (ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end		(iii) Reasons for deviation, if any		Not available	!		
(ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document Not applicable (iii) Any other reservations expressed by the monitoring agency about the end	11	Comments of monitoring agency, if applicable					
(ii) Comments on deviations, if any, in use of proceeds of the issue from the objects stated in the Offer Document Not applicable (iii) Any other reservations expressed by the monitoring agency about the end		(i) Comments on use of funds		Not applicable			
objects stated in the Offer Document (iii) Any other reservations expressed by the monitoring agency about the end				140t applicable	•		
(iii) Any other reservations expressed by the monitoring agency about the end				Not applicable	1		
		·		Not applicable	•		
use or runus				Not applicable			
		use vi iulius		Not applicable	;		

12 Pricing Data

Designated Stock Exchange NSE Issue Price (Rs.) 465.00 Listing Date 13-Aug-24



	At close of listing day	Close of 30th calendar day	Close of 90th calendar day	calendar day As at the end of the 1st FY after the listing	
Price Parameters	August 13, 2024	from listing day (i.e. Sept 12,	from listing day (i.e. Nov 11,	March, 2025)	*
		2024)	2024)	Closing Price	High
Market Price	679.10	Not Available	Not Available	Not Available	Not Available
Nifty 50*	24,139.00	Not Available	Not Available	Not Available	Not Available
Price Parameters	As at the end	at the end of the 2nd FY after the listing of the issue (31st March, 2026)*		As at the end of the 3rd FY after the listing of the issue (31st	
ce Parameters	Closing Price	High	Low	Closing Price	High
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available

^{*} Being index of NSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal year has not completed $% \left\{ 1\right\} =\left\{ 1\right\}$

13 Basis for Issue Price

Accounting Ratio		As disclosed in the offer document, at the end of FY2024*	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
	Company				
EPS (Diluted)	Consolidated	-6.20	Not Available	Not Available	Not Available
	Peer Group	Not applicable	Not applicable	Not applicable	Not applicable
	Company				
P/E	Consolidated	NA	Not Available	Not Available	Not Available
	Peer Group	Not applicable	Not applicable	Not applicable	Not applicable
	Company				
RoNW	Consolidated	-8.65%	Not Available	Not Available	Not Available
	Peer Group	Not applicable	Not applicable	Not applicable	Not applicable
	Company				
NAV Per Share (Diluted)	Consolidated	-8.65%	Not Available	Not Available	Not Available
	Peer Group	Not applicable	Not applicable	Not applicable	Not applicable

Notes

14 Any other material information

Particulars Date

^{*}Sourced from Prospectus dated August 8, 2024